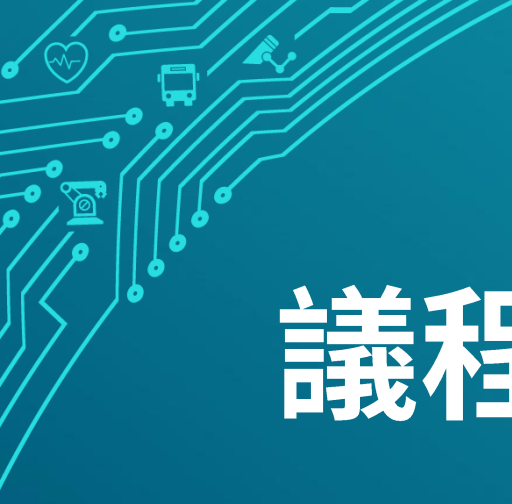




2026年第一季營運簡報

2026年5月19日





議程

- 一. 2026第一季財務結果及業務摘要
- 二. 營運展望
- 三. Q & A

免責聲明

本次法說會提供之簡報包含前瞻性陳述，內容包含本公司財務狀況、未來擴張計劃及公司策略等訊息。此前瞻性陳述係基於本公司目前可得資訊對未來事件的期望和預測，儘管本公司認為該期望和預測具合理性，但此類前瞻性聲明仍涉及風險及不確定性。

鑒於這些風險、不確定性及假設，前瞻性事件可能不會發生，且本公司實際結果可能與這些前瞻性聲明中的預期存在重大差異。若因未來實際結果與預期狀況有重大差異，須公開更新或修改任何前瞻性陳述，本公司將不承擔此責任。



一. 2026年第一季財務結果及業務摘要

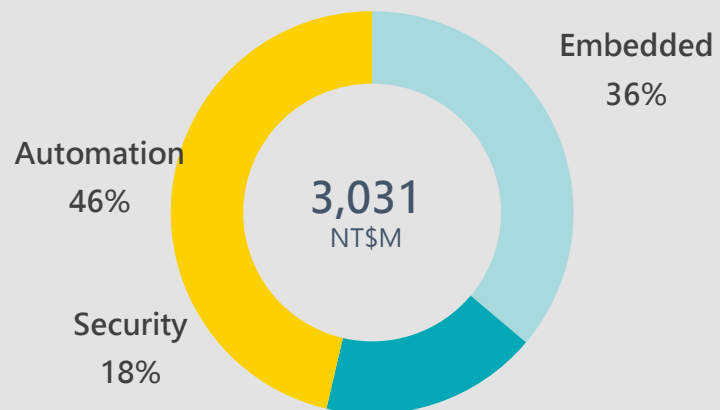
合併綜合損益表摘要

單位：新台幣千元

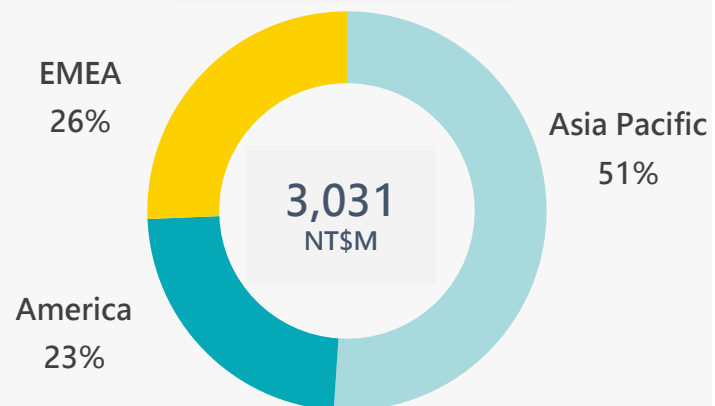
	2025年第四季		2026年第一季		2025年第一季	
銷貨淨額	2,862,049	100.0%	3,030,612	100.0%	2,556,705	100.0%
營業成本	(2,201,665)		(2,276,204)		(1,817,754)	
營業毛利	660,384	23.1%	754,408	24.9%	738,951	28.9%
營業費用	(709,199)	-24.8%	(585,648)	-19.3%	(539,546)	-21.1%
營業淨利	(48,815)	-1.7%	168,760	5.6%	199,405	7.8%
營業外收支及費用	(6,183)		(8,171)		(19,716)	
稅前淨利	(54,998)	-1.9%	160,589	5.3%	179,689	7.0%
本期淨利	(55,713)	-1.9%	120,365	4.0%	138,713	5.4%
本期淨利歸屬於母公司業主	1,953	0.1%	86,809	2.9%	106,558	4.2%
基本每股盈餘(NT\$)(a)	\$0.01		\$0.76		\$0.93	
	114,488		114,488		114,488	

(a)基本每股盈餘以加權平均流通在外股數計算(千股)

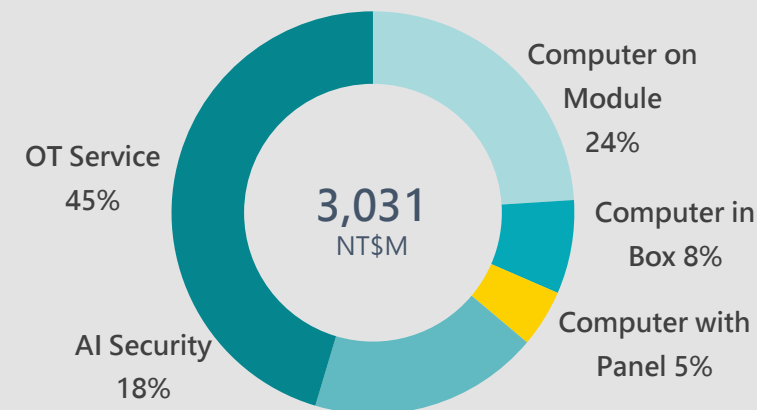
2026 應用



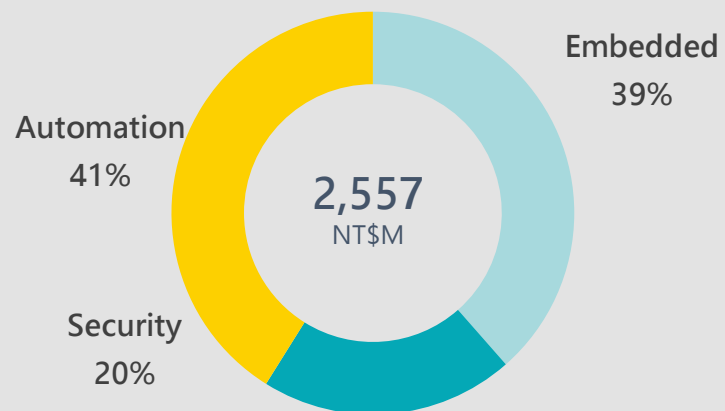
2026 區域



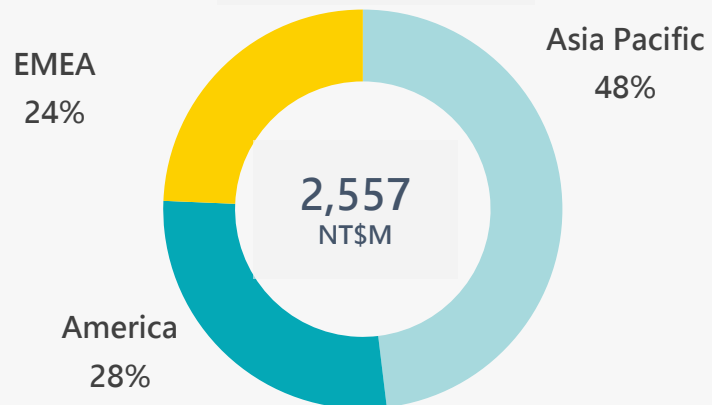
2026 產品



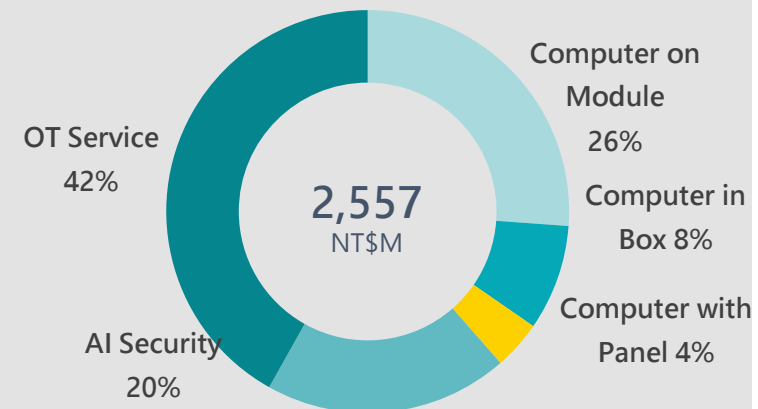
2025 應用



2025 區域



2025 產品



合併資產負債表摘要

單位：新台幣千元

	2026.03.31		2025.12.31		2025.03.31	
現金及約當現金	2,502,436	19%	2,403,301	19%	2,243,515	19%
應收票據及帳款(含關係人)	2,140,183	16%	2,044,914	16%	2,012,826	17%
存貨	2,954,877	23%	2,517,513	21%	2,285,510	19%
不動產、廠房及設備	2,282,621	17%	2,173,157	18%	2,275,844	19%
總資產	13,261,955	100%	12,356,077	100%	11,975,167	100%
流動負債	5,564,770	42%	4,635,956	38%	4,314,384	36%
非流動負債	2,140,548	16%	2,018,181	16%	2,077,067	17%
權益總計	5,556,637	42%	5,701,940	46%	5,583,716	47%
每股淨值 (NT\$)	28.20		29.72		28.52	
每股淨值以流通在外股數計算(千股)	114,488		114,488		114,488	

重要財務指標

	2026.03.31	2025.12.31	2025.03.31
應收帳款週轉天數	63	74	77
存貨週轉天數	110	121	110
應付帳款週轉天數	80	78	76
營運資金週轉天數	93	117	111
權益報酬率(年化)(a)	8.6%	5.7%	9.7%
流動比率	145%	159%	159%

(a)採年化稅後損益/ 平均權益總額



二．營運展望

友通 AI 邊緣運算基礎架構 實現 AI 場域化部署

USA

Factory Automation
Control Board



ADN553
3.5" SBC

Singapore

Defense AI Computing
Technology



BTS610
ATX

India

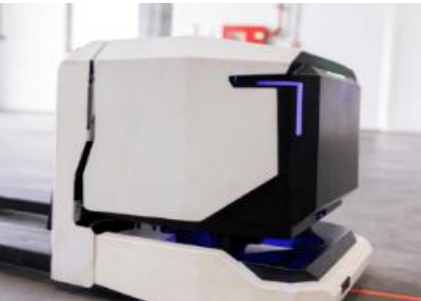
Gas Station Edge Data
Integration System



EC700-BT
Ultra Compact
System

Denmark

Robotic / Logistic
for AMR



ASL600
SMARC

2025 Q4 – 2026 Q1

DFI x Nvidia Jetson Orin-based
Edge AI Platforms

X6 Series: X6-ORN-GMSL, X6X-ORN, and X6a-AGX

- System Supports GMSL2
- Up to 275 TOPs
- Rugged IP67



DFI x Mobilint Co-MKT

High-Performance
Edge AI Solution

Showcase @ 2026 Computex

- Vision AI + VLM
- Weapon Detection for Public Safety
- Mobilint PCIe Card + [WM130-RPS](#)



友通應用導向邊緣 AI 平台 加速 AI 規模化落地

DFI

Factory Automation



**Increased
Factory
Productivity**

Gaming



**Immersive
Gaming
Experience**

Defense / Marine



**Reliable &
Swift Response**

Smart Medical



**Enhance
Diagnostic
Quality**

Smart Transportation



**Real-Time
Safety Analytics**

Gas / Oil / Energy



**Energy
AIoT
Connectivity**

Product Offering Portfolio



Motherboards



Single Board
Computers



System on
Modules



Systems



Edge Servers



Panel PCs/
Displays



KIOSKs



Peripherals



FW/BIOS/
Driver/OS

DFI 邊緣AI平台：NVIDIA Jetson x GMSL-解鎖高速、 長距離 AI 視覺應用



Unlocking High-Speed, Long-Distance AI Vision

Powered by the NVIDIA Jetson Orin platform, this series delivers up to 275 TOPS of AI performance. It features comprehensive GMSL2 support, enabling low-latency, long-distance (up to 15m), and anti-interference high-resolution video transmission for critical industrial applications.

MIT 製造擴展：實現高效率邊緣AI部署

PCBA Capacity:

Target 45% Increase in 2026

- 5 SMT mass production lines, 1 prototype line, and 2 MI testing lines

System Assembly:

Target 4.75% Growth in 2026

- Robust **system** assembly and integration capabilities to support diverse product and project requirements.
- **Server** assembly and testing capabilities to support various form factors and application scenarios.
- *AI Vision Solution* to minimize rework costs, boost productivity, and ensure production traceability

Global Manufacturing Capability
With Local Service Agility

	VIETNAM - Hanoi	CHINA - Suzhou	TAIWAN - Taoyuan
Manufacturing Capacity			
PCB Assembly			
System Assembly			
Global Supply Chain	• Global Sourcing • Customer's Consignment		



三. Q & A

Thank you